

**Form 210A (10/06)**

**United States Bankruptcy Court  
Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case Nos. 08-13555 (JMP)  
**(Jointly Administered)**

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Deutsche Bank AG, London Branch

Name and Address where notices to transferee should be sent:

GOLDMAN SACHS LENDING  
PARTNERS LLC  
Attn: Lauren Day  
30 Hudson Street, 38th Floor  
Jersey City, NJ 07302  
Email: gs-sbd-admin-contacts@gs.com  
Tel: (212) 902-1099  
Fax: (646) 769-7700

Court Claim # (if known): 67080  
Date Claim Filed: September 20, 2010  
Transferred Claim Amount:  
7.69230769% of Claim #67080 =  
USD 25,000,000.00

Last Four Digits of Acct #: N/A

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: 3/14/2011

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C §§ 152 & 3571.

**EXHIBIT B**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**GOLDMAN SACHS LENDING PARTNERS LLC**  
200 West Street  
New York, NY 10282-2198  
Email: fice-ny-closers@gs.com  
Tel: (212)902-1040  
Fax: (212)346-2608

its successors and assigns ("Buyer"), a 7.69230769% pro rata share in and to all right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$25,000,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 11, 2011.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

Ross Miller  
Director

By: \_\_\_\_\_  
Name:  
Title:

Michael Sutton  
Managing Director

**GOLDMAN SACHS LENDING PARTNERS LLC**

By: \_\_\_\_\_  
Name:  
Title:

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**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name:  
Title:

**GOLDMAN SACHS LENDING PARTNERS LLC**

By: \_\_\_\_\_

Name:  
Title:

Dennis Lafferty  
Managing Director

By: \_\_\_\_\_

Name:  
Title: